***RELEASE OF LIABILITY DISCLAIMER***

**Client Name:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Date:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

*Your Name / Your Company Name,* has recommended that I purchase various investments and/or insurance and/or pursue certain financial courses of action. However, I have decided not to go forward with his recommendations and I hereby state that *Your Name / Your Company Name* is not liable to either myself or my heirs for any negative consequence that could happen as a result of my not going forward with these recommendations.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_