

We believe an educated client is our best client.   
Please plan on attending this economic update workshop which will also review some of the key pending tax law proposals.

Economic and Equity Market Update   
and Proactive Tax Planning 2021

**Your Workshop Sponsor:**

Your Name or Name of Company

**Date: \_\_\_\_\_\_\_\_ Time: \_\_\_\_\_\_\_\_   
Location: \_\_\_\_\_\_\_\_   
Dinner Served**

A “Proactive” approach to your tax planning instead of a   
“Reactive” approach could produce better results!

This exclusive event is for our clients and their guests   
and we encourage you to bring a friend!

***Seating is limited.   
Please RSVP to (123-456-7890) to reserve your spots today!***

***This workshop is for informational purposes only!***Approved Broker/Dealer Disclaimer  
Approved Address/Contact Information