****

**Date:** Date
**Time:** Time
**Location:** Restaurant

*Dinner Served*

**Name of Firm**

**Your Name**

**CONTACT INFORMATION:**

**ADDRESS**

**PHONE**

**EMAIL**

**WEBSITE**

 **Managing Wealth in 2022**

Including Proactive Tax Planning Strategies



**Bring a friend!**

**This event is for our clients and their guests.**

 ***Seating is limited!
Please RSVP to Name at
(xxx) xxx-xxxx to reserve your spots today!***

***This workshop is for informational purposes only!***
BROKER/DEALER DISCLAIMER

**Please join us
for this
informative workshop!**