

Changes in Recommended Mutual Funds for Quarter Ending 03/31/2024

Large Cap Growth

No changes this quarter.

Large Cap Blend

No changes this quarter.

Large Cap Value

Placed American Century Equity Income on the Watch List.

Mid Cap Growth

Removed BNY Melon Sm/Md Cp Gr from the List and replaced with new fund Virtus KAR Mid-Cap Core.

Mid Cap Blend

No changes this quarter.

Mid Cap Value

No changes this quarter.

Small Cap Growth

No changes this quarter.

Small Cap Blend

No changes this quarter.

Small Cap Value

No changes this quarter.

Foreign-Large Growth

Placed Vanguard International Growth on the Watch List.

Foreign-Large Blend

No changes this quarter.

Foreign-Large Value

No changes this quarter.

Foreign-Small/Mid Cap Growth

Removed Virtus KAR International Small-Mid Cap from the list and replaced with new fund American Beacon EAM Int Small Cap.

Diversified Emerging Markets

No changes this quarter.

World Stock

No changes this quarter.

Balanced – Conservative

No changes this quarter.

Balanced – Moderate

No changes this quarter.

Balanced – World

No changes this quarter.

Preferred Stock

No changes this quarter.

Short Term Bond

No changes this quarter.

Intermediate Bond

No changes this quarter.

High Yield Bond

No changes this quarter.

Multi-sector Bond

No changes this quarter.

Muni-National-Short

No changes this quarter.

Muni-National-Intermediate

No changes this quarter.

High Yield Tax-Free

No changes this quarter.

Health

No changes this quarter.